

CLAIM REPORT FORM

(FOR CLAIMS OTHER THAN WORKERS COMPENSATION / EMPLOYEE INJURY CLAIMS)



GENERAL	REPORTED BY:	DATE REPORTED:
	EMAIL:	PHONE:
	DATE OF INCIDENT:	TIME OF INCIDENT: ☐ AM ☐ PM
	LOCATION OF INCIDENT:	
	DESCRIPTION OF INCIDENT:	
OWNED PROPERTY	NAME OF AUTHORITIES CONTACTED (police, fire, etc.): CASE #:	
	WERE THERE INJURIES TO OTHERS? ☐ YES ☐ NO	
	(IF AN EMPLOYEE WAS INJURED, COMPLETE WORKERS COMPENSATION REPORT FORM.)	
	WAS OWNED PROPERTY (INCLUDING VEHICLES) DAMAGED? (IF YES, COMPLETE THIS SECTION)	
	DESCRIBE DAMAGE TO PROPERTY:	
NON-OWNED PROPERTY	IS AN ESTIMATE AVAILABLE? ☐ YES ☐ NO IF NOT, ESTIMATED COST OF REPAIRS:	
	WHERE IS DAMAGED PROPERTY: (body shop, towing facility, etc.)	
	VEH / YEAR / MAKE / MODEL:	VIN #:
	EMPLOYEE DRIVER:	DRIVER LICENSE NUMBER:
	PHONE:	EMAIL:
CIRCUMSTANCES	WAS NON-OWNED PROPERTY (INCLUDING VEHICLES) DAMAGED? (IF YES, COMPLETE THIS SECTION)	
	DESCRIBE DAMAGE TO PROPERTY:	
	DRIVER / OWNER / INJURED PARTY:	
	PHONE:	EMAIL:
	VEH / YEAR / MAKE / MODEL:	VIN #:
CIRCUMSTANCES	INSURANCE CARRIER:	POLICY #: PHONE:
	NAME OF WITNESSES / PASSENGER:	PHONE:
	COMPLETE THIS SECTION	
	DESCRIBE ANY MECHANICAL, PHYSICAL, OR ENVIRONMENTAL CONDITION THAT CONTRIBUTED TO THIS INCIDENT:	
	DESCRIBE ANY PERSONAL FACTORS THAT CONTRIBUTED TO THIS INCIDENT:	
CIRCUMSTANCES	HOW COULD THE INCIDENT HAVE BEEN AVOIDED and/or MINIMIZED?	

EMAIL COMPLETED FORM TO:

- INCLUDE COPY OF POLICE REPORT IF AVAILABLE / APPLICABLE
- INCLUDE REPAIR ESTIMATES, PHOTOS, AND ANY OTHER AVAILABLE INFORMATION

FOR AGENT USE ONLY: